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Weekly
Roundup

WR 23-87

June 10, 1987

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

OILSEEDS AND PRODUCTS

POLAND Plans Three Oilseeds Processing Plants. The Polish oilseed industry announced a tender for the construction of three oilseed processing plants. Total capacity of the plants is expected to be about 450,000 metric tons annually.

DAIRY, LIVESTOCK AND POULTRY

U.S. Poultry Exports to JAPAN Remain Strong. Buoyed by the strengthened purchasing power of the yen, U.S. first quarter exports of chicken parts to Japan continued at a record pace. First quarter exports are up slightly from last year with over 11,000 tons exported to Japan. As the largest chicken parts market for the United States, Japan imported 67,000 tons last year with a value of \$76 million. Japanese trade sources expect total imports to rise to 200,000 tons this year, with imports from the United States to increase to 75,000 tons.

COTTON AND FIBERS

U.S. Cotton Sales to MALAYSIA Double. Exports of U.S. cotton to Malaysia rose sharply in early 1986/87 due to more competitive U.S. cotton prices, according to the U.S. agricultural attache in Kuala Lumpur. During the first half of the marketing year, U.S. cotton shipments were 24,000 bales--more than double the 1985/86 total of 10,400 bales. With attractive world prices, total Malaysian cotton usage is expected to increase 15 percent over last year's level to about 125,000 bales.

FRUITS

U.S. Cherries Score Big in JAPAN. Fresh sweet cherries from California are now being imported into Japan as a result of an agreement finalized last year. The 1987 import period was May 25-June 7. California exporters expect shipments to exceed 170,000 18-pound cartons, valued at \$25 (f.o.b.) per carton, for a total export value of \$4.25 million.

CREDIT NOTES

P.L. 480 Agreement Signed With SENEGAL. Senegal signed a P.L. 480, Title I agreement for 28,000 tons of rice valued at \$5.0 million.

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SALLY KLUSARITZ, Editor, Tel. (202) 447-3448. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922, Washington, D.C. 20250. Tel. (202) 447-7937.

EXPORT ENHANCEMENT INITIATIVES

The status of USDA's Export Enhancement Program as of June 4, 1987, was as follows in metric tons:

ANNOUNCED INITIATIVES	DATE ANNOUNCED	QUANTITY/RESULTS
69. Israel wheat	May 29, '87	200,000
68. Bangladesh wheat	May 22, '87	100,000
67. Soviet Union wheat	Apr. 30, '87	4,000,000 COMPLETE
66. Turkey rice	Apr. 3, '87	70,000
65. Colombia barley malt	Apr. 3, '87	15,000
64. Iraq table eggs	Feb. 20, '87	189 million eggs
63. Canary Islands poultry	Feb. 9, '87	5,000 Sold 1,000
62. Nigeria wheat	Jan. 28, '87	500,000
61. China wheat	Jan. 26, '87	1,000,000 COMPLETE
60. Iraq wheat	Jan. 16, '87	800,000 Sold 440,000
59. Switzerland barley or sorghum	Jan. 16, '87	250,000 Sold 9,000
58. Poland wheat	Jan. 7, '87	500,000 COMPLETE
57. Poland barley or sorghum	Dec. 31, '86	200,000 Sold 137,000
56. Romania wheat	Dec. 23, '86	250,000
55. Iraq poultry	Dec. 22, '86	60,000 COMPLETE
54. Dominican Republic table eggs	Dec. 9, '86	25 million eggs Sold 11.1 million eggs
53. Zanzibar wheat flour	Dec. 9, '86	20,000 Sold 6,000
52. Tunisia barley	Dec. 1, '86	150,000
51. Gulf countries (Bahrain, Kuwait, Oman, Qatar, United Arab Emirates) dairy cattle	Oct. 30, '86	1,500 head Sold 740
50. West Africa (Cameroon, Cote d'Ivoire, Ghana, Togo) wheat	Oct. 30, '86	345,000 Sold 94,500
49. Dominican Republic poultry	Oct. 29, '86	1,500 Sold 1,133
48. Philippines barley malt	Oct. 20, '86	60,000 Sold 25,000
47. Cameroon wheat flour	Oct. 14, '86	20,000
46. Romania barley	Sept. 24, '86	200,000 Sold 125,000
45. Venezuela barley malt	Sept. 4, '86	100,000
44. Cyprus barley	Aug. 26, '86	150,000 Sold 108,000
43. Canary Islands wheat	Aug. 8, '86	100,000
42. Egypt semolina	Aug. 6, '86	30,000 Sold 23,000
41. Soviet Union wheat	Aug. 1, '86	4,000,000 EXPIRED
40. Canary Is. dairy cattle	July 28, '86	3,000 head COMPLETE
39. Hong Kong table eggs	July 28, '86	44 million eggs COMPLETE
38. Senegal wheat	July 17, '86	100,000 COMPLETE
37. India vegetable oil	July 8, '86	25,000 COMPLETE
36. Jordan barley	June 17, '86	60,000

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EXPORT ENHANCEMENT PROGRAM INITIATIVES (CONT)

35. Israel barley	June 17, '86	200,000	Sold 66,682
34. Tunisia dairy cattle	May 29, '86	4,000 head	COMPLETE
33. Algeria dairy cattle	May 29, '86	5,000 head	COMPLETE
32. Sri Lanka wheat	May 16, '86	125,000	COMPLETE
	March 5, '87	95,000	Sold 85,000
31. Saudi Arabia barley	May 7, '86	500,000	COMPLETE
	Aug. 6, '86	250,000	COMPLETE
	Sept. 16, '86	300,000	COMPLETE
	Oct. 8, '86	200,000	COMPLETE
			(201,000)
	Jan. 5, '87	1,250,000	COMPLETE
30. Algeria barley	Apr. 17, '86	500,000	Sold 36,000
29. Morocco dairy cattle	Apr. 16, '86	4,000 head	COMPLETE
28. Turkey dairy cattle	Apr. 16, '86	5,000 head	COMPLETE
27. Egypt dairy cattle	Apr. 16, '86	6,000 head	COMPLETE
	Sept. 12, '86	10,000 head	Sold 2,801
26. Yemen poultry feed	Apr. 14, '86	150,000	Sold 8,500
25. Yugoslavia wheat	Apr. 10, '86	200,000	COMPLETE
	June 24, '86	200,000	COMPLETE
	Oct. 7, '86	500,000	Sold 213,050
24. Indonesia dairy cattle	Apr. 9, '86	7,500 head	COMPLETE
23. Syria wheat	Apr. 8, '86	700,000	CANCELED
22. Benin wheat	Apr. 7, '86	45,000	Sold 30,000
21. Algeria table eggs	Apr. 4, '86	500 million	eggs
20. Iraq dairy cattle	Apr. 4, '86	6,500 head	Sold 1,843
19. Jordan wheat	Mar. 19, '86	75,000	COMPLETE
	June 20, '86	75,000	COMPLETE
	Dec. 31, '86	225,000	COMPLETE
18. Tunisia wheat	Mar. 18, '86	300,000	COMPLETE
	Aug. 22, '86	800,000	Sold 300,000
17. Algeria wheat flour	Feb. 25, '86	100,000	
16. Algeria semolina	Feb. 11, '86	250,000	Sold 30,000
15. Philippines wheat	Jan. 7, '86	150,000	COMPLETE
			(152,400)
14. Zaire wheat	Dec. 27, '85	35,000	COMPLETE
	May 15, '86	45,000	COMPLETE
	Oct. 17, '86	40,000	Sold 33,000
13. Nigeria barley malt	Dec. 10, '85	100,000	Sold 23,764
12. Iraq wheat flour	Dec. 9, '85	150,000	COMPLETE
	Jan. 7, '87	175,000	Sold 25,000
11. Egypt poultry	Nov. 26, '85	8,000	COMPLETE
	Mar. 21, '86	15,000	COMPLETE
	June 18, '86	5,000	COMPLETE
	July 8, '86	15,000	COMPLETE
	Dec. 19, '86	25,000	Sold 22,500
	Feb. 27, '87	6,000	
10. Zaire wheat flour	Nov. 18, '85	64,000	COMPLETE
	May 15, '86	30,000	Sold 15,000
9. Philippines wheat flour	Nov. 15, '85	100,000	Sold 50,000

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EXPORT ENHANCEMENT PROGRAM INITIATIVES (CONT)

8. Jordan rice	Nov. 8, '85	40,000	Sold 38,700
	Jan. 13, '87	60,000	
7. Turkey wheat	Oct. 16, '85	500,000	COMPLETE (506,600)
	May 8, '86	500,000	Sold 248,000
6. Morocco wheat	Sept. 30, '85	1,500,000	COMPLETE
	Dec. 9, '86	790,000	COMPLETE
5. Yemen wheat	Sept. 6, '85	100,000	COMPLETE
	Jan. 26, '87	100,000	Sold 25,000
4. Yemen wheat flour	Aug. 20, '85	50,000	COMPLETE
	Apr. 14, '86	100,000	COMPLETE
	May 18, '87	100,000	Sold 50,000
3. Egypt wheat	July 26, '85	500,000	COMPLETE
	Oct. 30, '85	500,000	COMPLETE (512,500)
	June 24, '86	500,000	COMPLETE
	July 29, '86	52,000	COMPLETE
	Oct. 8, '86	1,000,000	Sold 568,000
2. Egypt wheat flour	July 2, '85	600,000	COMPLETE
	Aug. 6, '86	600,000	
1. Algeria wheat (ex durum)	June 4, '85	1,000,000	COMPLETE
wheat (ex durum)	Apr. 10, '86	1,000,000	Sold 508,000
durum	Nov. 10, '86	300,000	COMPLETE
durum	Mar. 16, '87	300,000	Sold 236,000

EXPORT ENHANCEMENT PROGRAM SUMMARY

Announced as of June 4, 1987

Announced to Date 28,115,680 tons grains and products (grain equivalent)
 758 million table eggs
 140,500 tons frozen poultry
 52,500 head dairy cattle
 25,000 tons vegetable oil

Sold to Date 15,574,059 tons wheat
 1,513,596 tons flour (grain equivalent)
 3,376,682 tons barley
 72,610 tons semolina (grain equivalent)
 64,996 tons barley malt (grain equivalent)
 106,000 tons sorghum
 38,700 tons rice
 8,500 tons poultry feed
 25,000 tons vegetable oil
 127,633 tons frozen poultry
 39,709 head dairy cattle
 54,572,004 table eggs

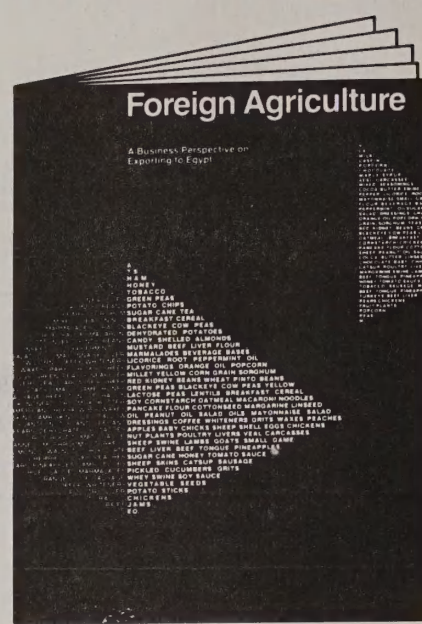
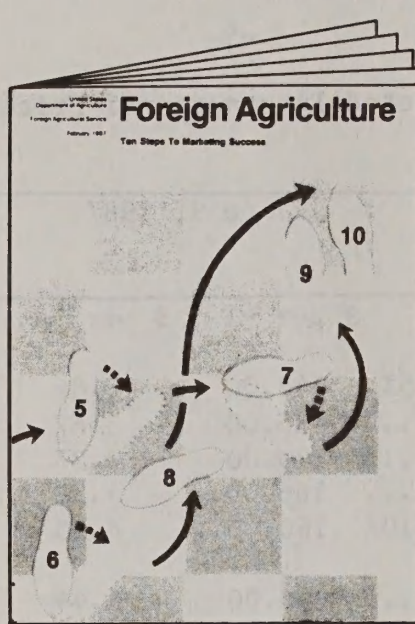
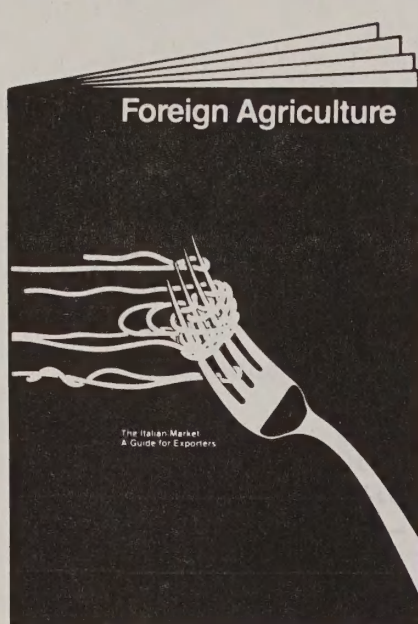
Total Sales Value: \$1,958.4 million
 Estimated Bonus Book Value: \$1,317.1 million
 Market Value of Awards: \$942.56 million

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Selected International Prices

Item	:	June 9, 1987	:	Change from	:	A year
	:		:	a week ago	:	ago
<hr/>						
ROTTERDAM PRICES 1/		\$ per MT	\$ per bu.	\$ per MT		\$ per MT
Wheat:						
Canadian No. 1 CWRS-13.5%.		142.00	3.86	-4.00		N.Q.
U.S. No. 2 DNS/NS: 14%....		135.00	3.67	-3.00		146.00
U.S. No. 2 S.R.W.		120.00	3.27	-10.50		116.00
No. 3 H.A.D.....		166.00	4.52	+3.00		145.00
Canadian No. 1 A: Durum10/		160.00	4.35	-0-		N.Q.
Feed grains:						
U.S. No. 3 Yellow Corn....		96.00	2.44	-0.50		118.00
Soybeans and meal:						
U.S. No. 2 Yellow.....		225.25	6.13	+3.60		213.10
Brazil 47/48% Soya Pellets11/		211.00	--	-0-		190.00
U.S. 44% Soybean Meal..12/		205.00	--	+3.00		182.00
U.S. FARM PRICES 3/						
Wheat.....		87.07	2.37	-5.51		92.95
Barley.....		62.46	1.36	-4.13		65.68
Corn.....		66.54	1.69	-0-		93.70
Sorghum.....		59.30	2.69 2/	+0.66		89.73
Broilers.....		992.95	--	+3.53		1,203.49
EC IMPORT LEVIES						
Wheat 5/.....		232.06	6.32	+3.11		168.63
Barley.....		226.32	4.93	+3.13		159.08
Corn.....		207.13	5.26	+1.79		149.40
Sorghum.....		217.99	5.54	+4.60		158.12
Broilers 4/ 6/ 8/.....		529.00	--	+9.00		334.00
EC INTERVENTION PRICES 7/ 9/						
Common wheat(feed quality)		222.20	6.05	+2.11		195.44
Bread wheat (min. quality)		232.55	6.33	+2.20		207.55
Maize.....		232.55	5.91	+2.20		207.55
Barley and all other feed						
grains, excluding maize.		222.20	--	+2.11		195.44
Broilers 4/ 6/.....1,		645.00	--	+101.00		1,388.00
EC EXPORT RESTITUTIONS (subsidies)						
Wheat		N.A.	--	--		N.A.
Barley.....		N.A.	--	--		N.A.
Broilers 4/ 6/ 8/.....		430.00	--	+7.00		246.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ Changes may be due partly to exchange rate fluctuations and/or ECU payments. 10/ September/October shipment. 11/ June/September shipment. 12/ October/December shipment. N.A.=None authorized. N.Q.=Not quoted. Note: Basis July delivery.



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